



# Indo Thai Group

## *Vision:*

To provide best investment advice to clients through trading/investment strategies, best & latest technology and to be recognised as the most trusted organisation in financial services industry.

## *Mission:*

To give our clients the best infrastructure and great trading experience and hence our message to the Clients is '**Trade with Confidence**'.

## *We are committed for:*

- Integrity and transparency in all transactions.
- Providing investment solutions based on quality and unbiased research.
- Providing personalized services to all clients and business associates.
- Achieving success through client's growth.

# About Us

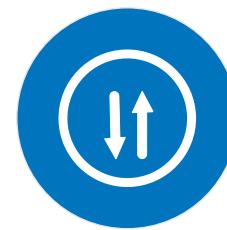
- Started as a boutique stock broking company in Central India in **1995**, today IndoThai Securities Limited is one of the fastest growing financial services company of Central India. The **company is listed on NSE & BSE since 2011.**
- Indo Thai provides investing and trading services to over **10,000+ customers** through its **8 investment centers and 50+ AP locations** and counting that are spread across Central India. Clients turn to Indo Thai for its complete platform of financial services and the trust that we work in the interest of our clients.
- We provide a gamut of products and services including stock broking, commodities broking, derivatives trading, financial planning, depository services, real estate construction and development to a substantial and diversified clientele that includes individuals, corporations and financial institutions.
- Our goal is to create wealth for our customers through sound financial advice and appropriate investment strategies. We want to help our clients meet their goals with passion and integrity.
- In the year 2000, when NSE launched futures & options trading in India, Indo Thai was the first one to put trade in this segment in India.
- Adding to the umbrella of services the company has successfully completed 2 real estate projects i.e. Twin Towers and Sky Meridian under its associate company.

# Our Services

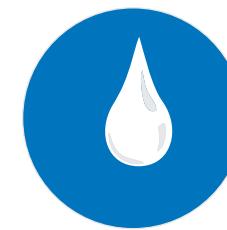
Unmatched bouquet of offerings across asset classes and platforms through multiple channels



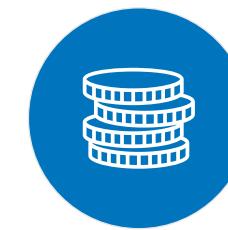
Equity  
Trading



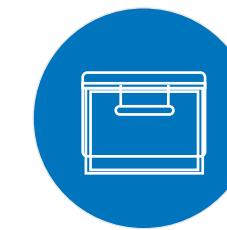
Derivatives  
Trading



Commodities  
Trading



Currency  
Trading



Depository  
Services



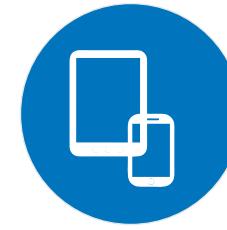
Research  
Services



Mutual Fund  
Advisory



IPO



Online Trading &  
Mobile Trading



Financial Market  
Training



Real Estate  
Development



Consultancy



Upcoming

**1. GIFT** (Gujarat International Finance Tec-City), India's first International Financial Services Centre.



**2. NBFC** (Non Banking Financial Company)

# IndoThai Group Companies

## IndoThai Securities Limited

Member – NSE, BSE ,CDSL, MSEI

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Listed on NSE & BSE

### Subsidiary Company

#### **Indo Thai Realties Ltd.**

(developing real estate projects)

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### Associate Company

#### **Indo Thai Commodities Pvt. Ltd.**

(Member -NCDEX, MCX)

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# Our Associations

IndoThai Securities Limited is listed on National Stock Exchange of India (NSE) and BSE Limited (BSE) since 2011 and since then the company has grown in leaps and bounds.

## WE ARE MEMBERS OF THE LEADING STOCK EXCHANGES OF INDIA:

- National Stock Exchange of India Ltd. (NSE)
- BSE Limited (BSE)

## WE ARE A DEPOSITORY PARTICIPANT WITH:

- Central Depository Services (India) Ltd. (CDSL)

## WE ARE MEMBERS OF LEADING COMMODITIES AND CURRENCY EXCHANGES IN INDIA:

- National Commodity and Derivatives Exchange Ltd. (NCDEX)
- Multi Commodity Exchange of India Ltd. (MCX)

## WE ARE AMFI CERTIFIED MUTUAL FUND DISTRIBUTOR.



# Growth Path

1995	2000	2003	2006	2007	2008	2009	2010	2011	2012	2015
Registration with SEBI as a Trading Member in the Cash Market Segment of NSE.	IndoThai Commodities became Trading and Clearing Member with Multi Commodity Exchange of India Ltd.	Registration with SEBI as a Depository Participant-CDSL.	IndoThai Commodities became Trading cum Clearing Member with Indian Commodity Exchange Ltd.	Indo Thai Securities Ltd got listed on NSE and BSE	Head office moved to a new location with updated technology and infrastructure					
Registration with SEBI as a Trading Member in Future & Option Segment of NSE.	Registration as a Mutual Fund Advisor with AMFI.	Registration with SEBI:	<ul style="list-style-type: none"> <li>• Trading Member CDS of MCX.</li> </ul>	<ul style="list-style-type: none"> <li>• Trading Member in the Currency Derivative Segment (CDS) of NSE</li> </ul>	<ul style="list-style-type: none"> <li>• Trading Member CDS of MSX.</li> </ul>	<ul style="list-style-type: none"> <li>• Multiple Member of BSE</li> </ul>	<ul style="list-style-type: none"> <li>• Indo Thai Commodities became Trading-cum-Clearing Member with Ace Derivatives &amp; Commodity Exchange Ltd.</li> </ul>	<ul style="list-style-type: none"> <li>• Registration with SEBI as a Trading Member of United Stock Exchange of India Ltd.</li> </ul>	<ul style="list-style-type: none"> <li>• Registration with SEBI as a Trading Member in F&amp;O Segment of BSE</li> </ul>	<ul style="list-style-type: none"> <li>• Permanent Registration with SEBI as a DP-CDSL</li> <li>• Registration with SEBI as a Self Clearing Member of NSE</li> <li>• Registration with SEBI as a Clearing Member of NSE</li> </ul>

# Our Values and Investment Philosophy

Our business goes beyond our financial models- it is about advice delivered in a way that cannot be duplicated by brokers, computers or toll free phone numbers.





# Equity Broking

# Trade the way you want



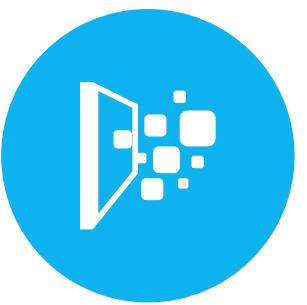
# Personalized services for HNIs



**Dedicated  
Relationship  
Manager**



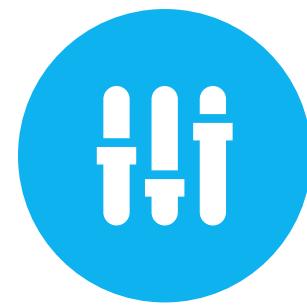
**Research  
Reports to  
help you  
make  
informed  
decisions**



**Superior  
Technology**



**SMS  
Alerts**



**Customised  
Investment  
Advice**



**Portfolio  
Planning**



**Paperless  
Trading**



# Commodities Broking

# Helping you profit from commodities



Trading on  
Multiple  
Exchanges -  
MCX & NCDEX  
experienced  
commodities  
traders



Hedging tool  
for producers,  
whole-sellers  
and retailers  
of commodities



Powerful  
Trading  
Platform



Trading  
Strategies  
designed  
and  
reviewed by  
experienced  
commodities  
traders



Profitable  
hedging  
and  
arbitrage  
opportunities



Daily, weekly &  
monthly research  
reports on  
various  
commodities  
including metals,  
bullion, energy,  
agri-commodities



Can take delivery  
of the commodity  
from market

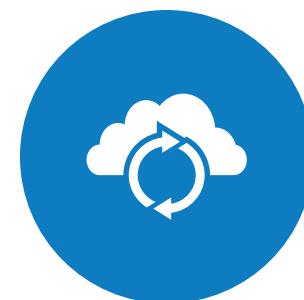


# Currency Derivatives

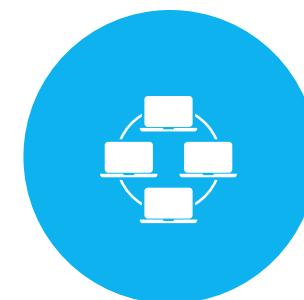
# Profiting from the Currency



Trading on  
NSE  
(FX Tracker)



Intra-day  
Trading  
calls for  
quicker  
opportunities



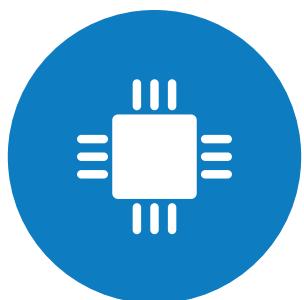
Online back  
office facilities  
to resolve  
queries in  
the shortest  
lead time



Daily  
Research  
report to  
capitalize on  
opportunities



Online  
Trading  
facilities to  
individual  
clients



Hedging  
Strategies for  
exporters  
and importers



# Priority Client Services

# Priority Client Group

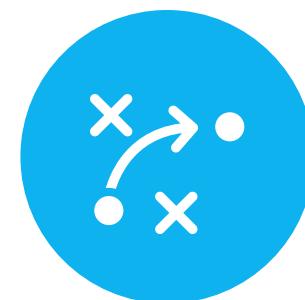
Get your portfolio the expert advantage



**Dedicated  
team for  
HNI clients**



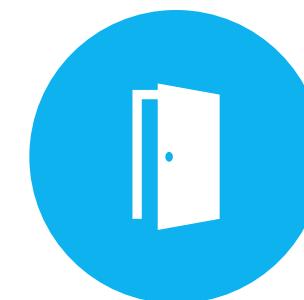
**Professional  
advice based  
on  
fundamental  
and technical  
research and  
analysis of  
news and  
corporate  
events**



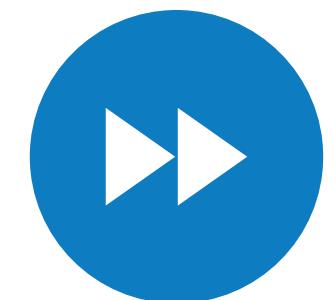
**Derivatives  
Strategies**



**For  
Investors  
who want  
to actively  
participate  
in  
investment  
decisions**



**Position calls,  
Investment  
Ideas,  
Arbitrage  
Opportunities**



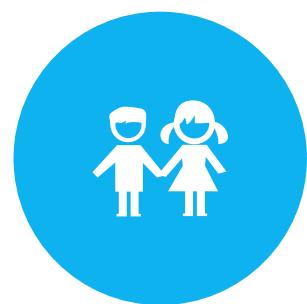
**Fast  
execution  
of orders**



# Financial Planning & Wealth Management

# Helping investors reach their Financial Goals

Helping investors reach their financial goals whatever your financial goals, we're here to help you achieve them. Our certified financial planning along with a team of experts understand your needs and create a personalised financial plan for you.



Planning  
for children



Protecting  
your family  
and assets



Retirement  
Planning



Investment  
Planning



Tax  
Planning



Cash  
Management

# Our Advisory Process

At Indo Thai, we follow a Three-Step-Interactive-Process (TSIP)



FREE advisory on investment decisions that are guided by the investment strategy agreed with you, in accordance with your profile and unique requirements. On going portfolio review is facilitated through a pre determined engagement framework with our Advisors and the product and investment specialists.

## Wide Choice of Mutual Funds with:

- In-depth research to help choose the right funds
- Periodic portfolio update
- Cash Management Solution for Corporate & HNI clients
- Unbiased investment advice
- Portfolio monitoring and re-balancing

## Online Mutual Fund Service:

- Invest through your trading account without the need of any forms or cheque.
- Convenience first.

## Education:

- Our constant endeavor is to educate our clients, staff and sub brokers through various seminars, conferences and training programs.
- Dedicated conference room in the Head office to conduct trainings

# Intelligent Planning, Comprehensive Offerings



Meeting  
all your  
financial  
needs



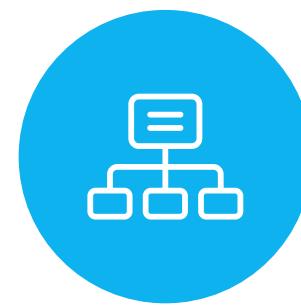
Matching  
your  
investments  
to your  
goals



Sound  
advice from  
experienced  
and  
qualified  
financial  
planners



A personalised  
service to help  
you make the  
right financial  
decision at  
every step of  
your life

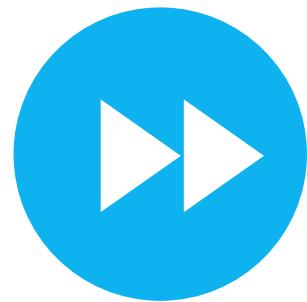


Structuring  
your  
portfolio to  
suit your  
risk  
appetite

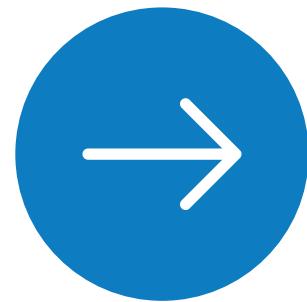


# Online & Mobile

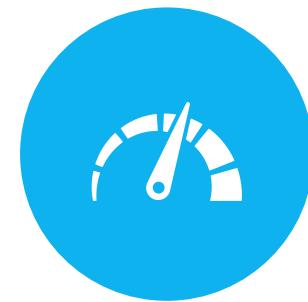
# Online & Mobile Trading Services



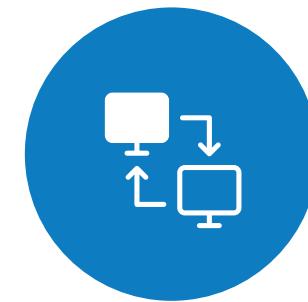
Fast and efficient trading platforms suitable for different investment and trading needs



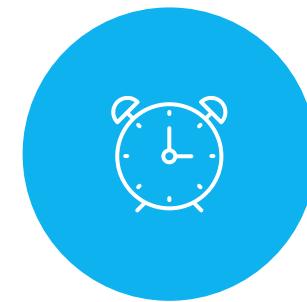
Easy and powerful mobile trading applications for iOS and Android



Instant, hassle-free order execution



Online Credit and Money Transfer through payment gateways



Real-time streaming quotes and market information



Anytime, anywhere access

# Core Management



**CA Parasmal Doshi**  
Chairman, Whole-time  
Director (Finance),  
CFO (FCA)

- He is the first generation entrepreneur with over 30 years of rich experience in Financial Markets.
- He has expertise in advising Corporates on Capital Resotructuring, Mergers and Acquisitions and Project Financing.
- He also has vast experience in International Finance, NRI/FDI investments, double taxation treaties, capital markets - derivatives, commodity and equity.
- He is an expert in stock broking and fundamental and technical analysis.
- He was the Chairman of Association of Members of NSE (State of M.P.), currently a member of NSE committee on currency.
- He is the Executive Member of Central Region of Commodity Participants Association of India (CPAI).
- He is also associated with various social organizations and also a guest speaker at prestigious events.
- He is the impetus behind Indo Thai Team.

# Core Management



**CA Dhanpal Doshi**  
Managing Director,  
CEO (FCA)

- He is also a first generation entrepreneur with over 25 years of experience in Financial industry.
- He has vast understanding of Indian Capital Markets - equity and commodity and Indian Economy.
- He is an expert in financial consultancy and investment planning like mutual fund advisory, financial restructuring and so on.
- He is an expert in implementing innovative ideas, latest technology so as to provide quality and unbiased investment solutions to the clients. He also has experience in Infrastructure sector.

# Core Management



**Mr. Rajendra Bandi**  
Whole-time Director  
(Operations)  
(B.Sc.)

- He has over 25 years of significant experience in the Real Estate Industry.
- He oversees all activities of the Company starting from sourcing of land to project execution and delivery.
- He has been at the forefront of reinforcing Indo Thai realty business and is responsible for business development, sales management, customer relationship management and corporate communications for the Company.

# Core Management



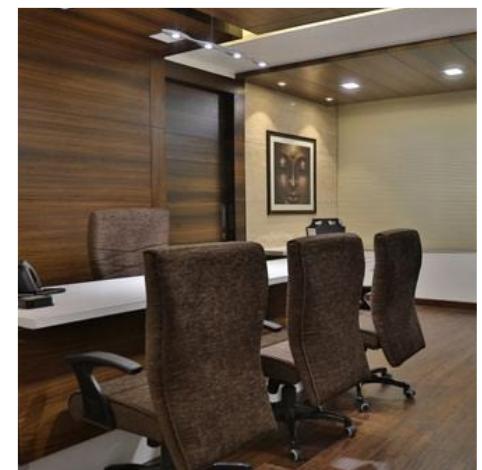
**CA Sarthak Doshi**  
Vice President  
(CA, CFA- Level II)

- He is the second generation entrepreneur who joined Indo Thai in 2016. Previously he has completed his successful 2 year stint at Haribhakti and SGCO in the field of internal audit and has a year experience in Nomura where he was a research analyst for European Consumers and Indian Media.
- He is responsible for various technology initiatives like development of next-generation trading platforms, trading software, technology infrastructure and other in-house applications. Basically, he ensures that Indo Thai clients get the latest and the best in technology and quality customer service.
- He is also responsible for setting up Equity research desk at Indo Thai.
- He is also responsible for setting up a new subsidiary company- Indo Thai GlobeFin IFSC Ltd. for GIFT city venture.
- He is also responsible for setting up NBFC of Indo Thai.

# Awards & Accreditation



# Indo Thai Corporate Office



# Contact Us



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## INDO THAI SECURITIES LTD.

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IndoThaiLtd



IndoThaiLtd

